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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

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**FORM 8-K**

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**CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 17, 2018**

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**DESTINATION MATERNITY CORPORATION**  
(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-21196**  
(Commission  
File Number)

**13-3045573**  
(I.R.S. Employer  
Identification No.)

**232 Strawbridge Drive**  
**Moorestown, NJ 08057**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (856) 291-9700**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 1.01. Entry into a Material Definitive Agreement.**

Destination Maternity Corporation (the “Company”) entered into a commitment extension letter, dated as of December 17, 2018 (the “Commitment Extension Letter”) with Bank of America, N.A. (“Bank of America”), to amend its commitment letter dated September 26, 2018, between the Company and Bank of America (the “Original Commitment Letter”). Pursuant to the Original Commitment Letter, Bank of America had committed to provide the Company with senior secured credit facilities (the “Credit Facility”) in an original amount of up to \$76 million with an expiration date of December 26, 2018 for such commitments. The Commitment Extension Letter, effective immediately, (1) extends the expiration date through April 30, 2019, (2) increases the aggregate principal amount of the “first-in/last-out” asset-based term loan facility from \$24 million to \$25 million, and (3) increases the aggregate amount of the Credit Facility from \$76 million to \$77 million.

The foregoing description of the Original Commitment Letter and the Commitment Extension Letter does not purport to be complete and is qualified in its entirety by reference to (a) the Original Commitment Letter, which was filed as Exhibit 10.1 to the Company’s Current Report filed on September 26, 2018, and (b) the Commitment Extension Letter, which is filed as Exhibit 10.1 hereto and is incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits**

(d)

<u>Exhibit No.</u>	<u>Description</u>
10.1	<a href="#"><u>Commitment Extension Letter, dated as of December 17, 2018 between Destination Maternity Corporation and Bank of America, N.A.</u></a>

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: December 17, 2018

**DESTINATION MATERNITY CORPORATION**

By: /s/ Marla A. Ryan

Marla A. Ryan  
Chief Executive Officer

December 17, 2018

Destination Maternity Corporation  
232 Strawbridge Drive  
Moorestown, New Jersey 08057  
Attention: Thomas J. McCracken  
Senior Vice President, Finance

Commitment Extension Letter

Ladies and Gentlemen:

On September 26, 2018, Bank of America, N.A. ("Bank of America") entered into a commitment letter and fee letter, each attached hereto at Exhibit A, pursuant to which Bank of America has committed to provide to Destination Maternity Corporation a senior secured credit facility in the original amount of up to \$76,000,000 (the "Credit Facility"). Pursuant to the terms of the commitment letter, Bank of America's commitment to provide the Credit Facility and the other obligations of Bank of America thereunder will expire on December 26, 2018 (the "Expiration Date") unless the Closing Date (as defined in the term sheet attached to the commitment letter) occurs on or prior thereto.

The parties hereto agree to amend the attached commitment letter and term sheet as follows:

1. each of the Expiration Date and the Closing Date (as defined in the term sheet attached to the commitment letter) is hereby extended through April 30, 2019;
2. any references to the amount of the "*FILO Term Loan Facility*" shall be increased from \$24,000,000 to \$25,000,000; and
3. any references in the commitment letter and term sheet to the aggregate amount of the Credit Facility shall be increased from \$76,000,000 to \$77,000,000.

Except for the extension of the Expiration Date and the Closing Date and as otherwise explicitly stated herein, all other terms and conditions of the commitment letter and term sheet annexed thereto and fee letter, in all cases, attached hereto, shall remain in full force and effect without modification.

[REST OF PAGE LEFT INTENTIONALLY BLANK]

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Please acknowledge your agreement with the foregoing by signing below and returning same to the undersigned.

Very truly yours,

**BANK OF AMERICA, N.A.**

By: /s/ Christine Hutchinson

Name: Christine Hutchinson  
Title: Director

ACCEPTED AND AGREED TO  
AS OF THE DATE FIRST ABOVE WRITTEN:

**DESTINATION MATERNITY CORPORATION**

By: /s/ Marla A. Ryan

Name: Marla A. Ryan  
Title: Chief Executive Officer